

APPT TIME _____

TAX RETURN SHEET 2022

APPT DATE _____

DROPPED OFF _____

MAILED IN _____

TAX PREPARER: BARRY ___ ZACH ___ BEN ___ NICK ___ ELLIS ___

CLIENT NAME: _____

PHONE _____

BUSINESS? N/A _____ 1065 _____ 1120S _____ 1120 _____

MAIL _____ PICK-UP _____ PAID _____ C.O.D. _____ BILL _____

FOR PROFESSIONAL SERVICES E-FILE? YES ___ NO ___

IF REFUND - ___ HARD CHECK IN MAIL ___ DIRECT DEPOSIT

FORM/SCHEDULE:

1040	\$100	_____
1040 - ES	\$25	_____
Schedule 1	\$20	_____
Schedule 2	\$15	_____
Schedule 3	\$15	_____
Schedule A	\$25	_____
Sch B - INT.	\$20	_____
Sch B - DIV.	\$20	_____
Sch C - Individuals	\$50	_____
Sch C - Business	\$80-200	_____
Sch D	\$15	_____
Sch E - Rental	\$25	_____
Sch E - K-1	\$15	_____
Sch EIC	\$35	_____
Sch F - Farm	\$75	_____
Sch SE	\$10	_____
Sch H - Household	\$25	_____

OTHER FORMS/ITEMS:

(Additional forms/worksheets will be billed at standard rate)

Form 2441 - Child Care	\$20	_____
Form 4562 - Depr	\$15 plus	_____
Form 4797 - Bus Property	\$20	_____
Form 5695 - Res Energy Credit	\$10	_____
Form 6252 - Install Sale	\$20	_____
Form 8283 - Non Cash	\$10/item	_____
Form 8582 - Passive	\$30	_____
Form 8812 - Addl. Cr.	\$10	_____
Form 8829 - Home Bus	\$30	_____
Form 8863 - Educ Cr.	\$20	_____
Form 8867 - EIC/CTC/AOTC	\$25-\$50	_____
Form 8949 - Sale of Assets	\$5/line item	_____
Form 8959 - Addtl Medicare Tax	\$35	_____
Form 8962 - Premium Tax Cr	\$55	_____
PA-40 - (w/ Fed)	\$35	_____
PA-40 - (no Fed)	\$50	_____
PA-1000	\$50	_____
Other States	min \$45 per	_____
Local Filing w/1040	\$15/return	_____
Local Filing - Split/Additonal	\$20 per	_____
Accounting/Conf/Telephone	\$80/hr	_____
Letter Protection Plan	\$40	_____

BUSINESS FORMS:

(Prices vary based on complexity)

990's	_____
1065	_____
1120	_____
1120S	_____
1041	_____

TOTAL AMOUNT DUE: \$ _____